

"IMPORTANT"

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|  RP-Sanjiv Group Growing Legacies | Aquapharm Chemical Limited (Formerly known as Advaya Chemical Industries Limited) | | | |
|---|--|---|---|--|
| | Registered Office : 9th and 10th Floor, Amar Synergis, 12B, Sadhu Vaswani Road, Pune - 411001, Maharashtra, India Branch Office : 31 Netaji Subhas Road, Kolkata - 700 001, West Bengal, India P: +91 20 6609 0000 F: +91 20 2605 3396 E: prcl.investor@rpsg.in W: www.aquapharm-india.com CIN: U20299PN2024PLC227198 Extract of Un-audited Consolidated Financial Results for the quarter and half-year ended 30th September, 2025 | | | |
| | | | | (₹ in Crores except as otherwise stated) |
| Sl. No. | Particulars | 3 months ended 30.09.2025 | Corresponding 3 months ended 30.09.2024 | Year ended 31.03.2025 |
| | | (Un-Audited) | (Un-Audited) | (Audited) |
| 1 | Total Income from operations | 220.23 | 200.92 | 793.23 |
| 2 | Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items#) | (28.20) | (24.29) | (98.41) |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#) | (28.20) | (24.29) | (98.93) |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional items and/or Extraordinary items#) | (21.37) | (21.87) | (78.02) |
| 5 | Total comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (21.37) | (21.87) | (77.69) |
| 6 | Paid-up Equity Share Capital (Shares of Rs. 10/- each) | 2,850.00 | 100.00 | 2,850.00 |
| 7 | Reserves (excluding Revaluation Reserves) | (152.52) | (77.98) | (114.06) |
| 8 | Securities Premium Account | - | - | - |
| 9 | Net worth | 2,697.48 | 2,772.02 | 2,735.94 |
| 10 | Paid up Debt Capital/Outstanding Debt | 467.50 | 550.00 | 467.50 |
| 11 | Outstanding Redeemable Preference Shares | - | - | - |
| 12 | Debt Equity Ratio | 0.43 | 0.39 | 0.40 |
| 13 | Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic; 2. Diluted: | (0.07) | (2.19) | (1.87) |
| 14 | Capital Redemption Reserve | - | - | - |
| 15 | Debenture Redemption Reserve | - | - | - |
| 16 | Debt Service Coverage Ratio | 0.71 | 2.19 | 0.50 |
| 17 | Interest Service Coverage Ratio | (0.68) | 0.06 | (0.04) |
| #- Exceptional and/ or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules/ AS Rules, whichever is applicable. | | | | |
| Notes: | | | | |
| a) Above is an extract of the detailed format of quarterly results filed with the Stock Exchange(s) under regulation 52 of the Listing Regulations. The full format of the quarterly results is available on the websites of the Stock Exchange(s) as well as on the website of the Company at https://aquapharm-india.com/ and can be accessed by scanning the QR Code. | | | | |
| b) For the other line items referred in Regulation 52(4) of the SEBI Listing Regulations, pertinent disclosures have been made to the Stock Exchange and can be accessed at www.bseindia.com . | | | | |
| c) The impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies shall be disclosed by way of a footnote. | | | | |
|  | | By Order of the Board Aquapharm Chemical Limited (Formerly known as Advaya Chemical Industries Limited) Suresh Kalra CEO & Whole-time Director DIN: 02833715 | | |
| Place : Pune Date : 10th October, 2025 | | | | |

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|---|---|---|--|------------------------|--|---|---|---|
| <div> <div>SHLOKKA</div> <div>SHLOKKA DYES LIMITED</div> <div>CORPORATE IDENTITY NUMBER: U24299GJ2021PLC124004</div> <div>Incorporated on July 09, 2021 at Ahmedabad, Gujarat</div> </div> <div>  <p><small>(Please scan the QR Code to view the Red Herring Prospectus)</small></p> </div> | | | | | | | | |
| <p>Our Company was incorporated on July 09, 2021, as a Private Limited Company as "Shlokka Dyes Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 08, 2024 our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Shlokka Dyes Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 11, 2024 by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U24299GJ2021PLC124004. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page no.130 of the Red-herring Prospectus.</p> | | | | | | | | |
| <p>Registered Office: Plot No-C/54, GIDC, Saykhla, Saran, Vagra, Bharuch-392140, Gujarat, India Tel No.: +91 90334 41760; Website: www.shlokkadyes.com; E-Mail: cs@shlokkadyes.com Contact Person: Mr. Siddharth Gajra, Company Secretary and Compliance Officer.</p> | | | | | | | | |
| <p>PROMOTERS: VAIBHAV SHAH AND SHIVANI RAJPUROHIT</p> | | | | | | | | |
| <p>THE ISSUE</p> | | | | | | | | |
| <p>INITIAL PUBLIC ISSUE OF 63,50,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHLOKKA DYES LIMITED ("SDL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] ("THE ISSUE"), OF WHICH 3,24,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 60,26,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE AGGREGATING TO [-] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66% AND 28.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 218 OF THE RED HERRING PROSPECTUS.</p> | | | | | | | | |
| <p>CORRIGENDUM</p> | | | | | | | | |
| <p>PRICE BAND REVISED FROM ₹ 90 – ₹ 95 TO ₹ 88- ₹ 91 PER EQUITY SHARES* ISSUE CLOSING DATE EXTENDED TO OCTOBER 14, 2025 (TUESDAY)*</p> | | | | | | | | |
| <p>*This is with reference to Red herring Prospectus dated September 23, 2025 filed with Registrar of Companies, Ahmedabad ("ROC"). BSE LIMITED (BSE SME) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. The price band per equity shares was Rs. 90/- to Rs. 95/-, which is revised to Rs. 88/- to Rs 91/- per equity share. And the issue period has been extended by three working days, i.e. the last day for submitting application by all applicants shall be Tuesday, October 14, 2025. You are requested to note that the company has decided to extend the issue period due to revision in the Issue Price. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Red herring prospectus. Investors may please note the Red herring Prospectus, the Abridged Prospectus and the statutory advertisement issued by our Company shall be amended accordingly to this extent.</p> | | | | | | | | |
| <p>PRICE BAND: ₹ 88/- TO ₹ 91/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. THE FLOOR PRICE IS 8.8 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.</p> | | | | | | | | |
| <p>THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR March 31, 2025 AT THE FLOOR PRICE IS 13.23 TIMES AND AT THE CAP PRICE IS 13.68 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER</p> | | | | | | | | |
| <p>MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER</p> | | | | | | | | |
| <p>PROPOSED LISTING</p> | | | | | | | | |
| <p>The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated September 05, 2025 from BSE Limited for using its name in this offer document for listing of our shares on the BSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.</p> | | | | | | | | |
| <p>DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")</p> | | | | | | | | |
| <p>Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 210 of the Red herring Prospectus.</p> | | | | | | | | |
| <p>DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)</p> | | | | | | | | |
| <p>"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the BSE' on page 211 of the Red herring Prospectus."</p> | | | | | | | | |
| <table> <tr> <th>BOOK RUNNING LEAD MANAGER TO THE ISSUE</th><th>REGISTRAR TO THE ISSUE</th><th>COMPANY SECRETARY AND COMPLIANCE OFFICER</th></tr> <tr> <td>  <p>INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380015, Gujarat, India Tel No.: 079 4908 8019 Mf +91-98980 55647 Web Site: www.ifnservices.in Email: mbd@ifnservices.in Investor Grievance Email: info@ifnservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856</p> </td><td>  <p>BIGSHARE SERVICES PRIVATE LIMITED CIN: U99999MH1994PTC076534 Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Telephone: 022-62638200 Email: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI registration number: INR000001385</p> </td><td>  <p>SHLOKKA DYES LIMITED Mr. Siddharth Gajra Company Secretary and Compliance Officer Address: Plot No-C/54, GIDC, Saykhla, Saran, Vagra, Bharuch-392140, Gujarat, India Telephone: + 91 90334 41760 E-mail: cs@shlokkadyes.com Website: www.shlokkadyes.com/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p> </td></tr> </table> | | | BOOK RUNNING LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |  <p>INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380015, Gujarat, India Tel No.: 079 4908 8019 Mf +91-98980 55647 Web Site: www.ifnservices.in Email: mbd@ifnservices.in Investor Grievance Email: info@ifnservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856</p> |  <p>BIGSHARE SERVICES PRIVATE LIMITED CIN: U99999MH1994PTC076534 Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Telephone: 022-62638200 Email: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI registration number: INR000001385</p> |  <p>SHLOKKA DYES LIMITED Mr. Siddharth Gajra Company Secretary and Compliance Officer Address: Plot No-C/54, GIDC, Saykhla, Saran, Vagra, Bharuch-392140, Gujarat, India Telephone: + 91 90334 41760 E-mail: cs@shlokkadyes.com Website: www.shlokkadyes.com/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p> |
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| <p>On behalf of Board of Directors FOR, SHLOKKA DYES LIMITED Sd/- Mr. Siddharth Gajra Company Secretary & Compliance Officer</p> | | | | | | | | |
| <p>Disclaimer: Shlokka Dyes Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 23, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.shlokkadyes.com, the website of the BRLM to the Issue at: www.ifnservices.in, the website of BSE SME at https://www.bseindia.com/markets/publicissues/DisplayIPO, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus</p> | | | | | | | | |
| <p>Place: Ahmedabad Date: October 10, 2025</p> | | | | | | | | |