

**IN THE MUMBAI DEBT RECOVERY TRIBUNAL NO. I
RECOVERY PROCEEDING NO. 179 of 2005
WARRANT OF ATTACHMENT OF IMMOVABLE PROPERTY UNDER RULE 48
OF THE SECOND SCHEDULE TO THE INCOME TAX ACT, 1961 READ WITH
THE RECOVERY OF THE DEBTS & BANRUPTCY ACT, 1993.**

IN THE MATTER OF **Exhibit No: 97**
Next Date: 08/10/2025
...CERTIFICATE HOLDER

CANARA BANK
VERSUS
M/S. SVC SUPERCHEM LTD & ORSCERTIFICATE DEBTORS
To,

- M/s. SVC Superchem**
 - 301, Shubham Centre-I, 3rd Floor, Near Holy Family Church,491,Cardinal Gracious Road, Andheri (East), Mumbai 400 099
 - Chhata Barsana Road, Chhatta, District Mathura-281401, U.P.,
 - 303, Gura Amardas Bhavan, 78, Nehru Place, New Delhi-110099
 - C-91, 1st Floor, East of Kailash, New Delhi-110065.
- IFCI Limited**, IFCI Tower, 61, Nehru Place, New Delhi-110019.
- State Bank of India** (Erswhile State Bank of Bikaner and Jaipur), 71-72, Laxmi Bhavan, Nehru Place, New Delhi 110019.
- Bank of India Mumbai Corporate Banking Branch**, 78-80, MG Road, Mumbai 40002.
- Unit Trust of India**, Kshamalaya, 1st floor, 13,Sir Vithaldas Thakersey Marg, (New Marine Lines),Mumbai 400 020.
- Life Insurance Corporation of India**, Yogakshema,Jeevan Bhima Marg, Mumbai 400021.
- General Insurance Corpn. of India**, Suraksha, Churchgate, Mumbai.
- New India Assurance Co Ltd**, New India Assurance Bldg, 87, Mahatma Gandhi Road, Fort, Mumbai 400023.
- Oriental Insurance Company Ltd**
 - Oriental House, A-25/27, Asaf All Road, NewDelhi-110 002 ,
 - Oriental House, 5th Floor, 7, J Tata Road, Churchgate, Mumbai 400020.
- United India Insurance Company Ltd**
 - 24, Whites Road, Chennai 600014 ,
 - Office No.2,3rd Floor,Maker Bhavan No.1, Churchgate, Mumbai 400020.
- National Insurance Company Ltd**
 - 3, MiddlelonStreet, Calcutta-70071,
 - MBRO-1,12,Jameshedji Tata Road, Churchgate, Mumbai-21.
- State Bank of India**,
 - Mumbai Main Branch Building, 2nd Floor, Mumbai Samachar Marg, Fort, Mumbai 400 023
 - State Bank Bhavan, Madame Cama Road, Nariman Point, Mumbai 400 021.
- Central Bank of India**
 - Chandermukhi, Nariman Point, Mumbai 400 021 .
 - Exccutor & Trustee Department at Jehangir Wadia Building, 51, Mahatma Gandhi Road, Mumbai 400 023.

Whereas you **M/s. SVCSuperchem Ltd & Ors** have failed to pay the sum of **Rs. 22,15,65,110/- (Rupees Twenty Two Crore Fifteen Lakhs Sixty Five Thousand One Hundred Ten only)** alongwith pendent lite and future interest payable by you in respect ofRecoveryCertificateNo. 179 of 2005. That the further assets have been identified by the Bank and accordingly Learned RecoveryOfficerhas directed to attach the properties thereto. You are hereby prohibited and restrained, until further orders, from transferring, alienating, creating third party interest, parting with possession, charging or dealing with the under mentioned property in any manner and that all persons be and that they are prohibited fromtaking any benefit under such transfer, alienation, possession or charge.

Specification of Immovable and movable property

- All that piece ALLthat piece or parcel of non-agricultural freehold land bearing 340/1/Plot No. 1 & 2 admeasuring in all 06.50 Hectares Are or thereabouts and bearing Aakar at Rs.4.62, situate and lyingand being at the VillagePalas, District Raigad,in the State of Maharashtra purchased under a Sale Deed dated 15th July 1996 entered into by and between the Company as the Purchaser and Ms.VimlaRamamurthy as the Vendor and lodged for registration with the Sub-Registrar, Roha under Serial No. 856 dated 15th July, 1996 and bounded as follows: **On or towards the North : Internal Road , On or towards the South : Petron In , On or towards the East: National Highway No.17 , On or towards the West: Plot No.3.**together with the buildings, structures, erections and godowns and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both present and future.
- The whole of the moveable properties including the Company's moveable plant and machinery, machinery spares, tools and accessories and all other movables including the stock of raw materials, goods-in-process, semi-finished and finished goods, components, consumable stores and spares not relating to plant and machinery, i.e. "the Bankers' Goods" both present and future, pertaining to the Company's land situate at Village Palas, District Raigad in the State of Maharashtra, whether installed or not and whether now lying loose or in cases or which are now lying or storod or be in or about or shall hereafter from time to time during the continuance of the security of these presents, be brought into or upon or be stored or be in or about the Company's aforesaid land or whereverelse the same may be or be held by any party to the order or disposition of the Company or in the course of transit or delivery howsoever and wheresoever in the possession of the Company and either by way of substitution or addition.
- All stocks, raw materials, goods in process, semi-finished and finished goods, consumable goods / stores, book-debts, outstanding moneys, receivables, claims, bills, all present and future assets / movables of the Defendant No.1 lying at Village Palas, District Raigad and also at Village Gauhari, Chhata, Toomola, District Mathura and at any other place.

4. Description of the Immoveable Properties Particulars of property as follows:
First schedule
Village: Guwahari

- Sale deed No. 1664 dt. 14/5/93 executed by Sml. Maya N/o Hare Krishna, in favourofthe Companyin respect ofland admeasuring 3.99 acres Khasra No.63 ofVillage Guwahari Teh. Chhata Distt. Mathura U.P.
 - Sale deed No.4634 dt. 27/12/93 executed by Shri Krishna-Hari Govinda, Basudev and Prahlad S/ O Prabhati, in favour of the Company in respect ofland admeasuring 0.61 acres Khasra No. 74 of Village GuwahariTeh. Chhata Distt. Mathura U.P.
 - Sale deed No. 4165 dt. 14/10/98 executed by Shri Ram Narain, Radha Raman,Jagdish, Sita Ram, S/o Ram Swaroop,in favour of the Company in respect of land admeasuring 2.43 acres Khasra No.74 of Village GuwahariTeh. Chhata Distt. Mathura U.P.
- Village:Chalta**
- Sale deed No. 4168 dt.14/10/93 executed by Shri. Ram Narayan S/ O Shri Ram Swaroop, in favour ofthe Companyin respect ofland admeasuring 1.63 acres Khasra No. 137 ofVillage Chhata Teh. Chhata Distt. Mathura U.P.
 - Sale deed No.4166 dt.14/10/93 executed by Sh. Radha Raman S/o Shri Ram Swaroop, in favour of the Company in respect of land admeasuring 1.63 acres Khasra No. 137 of Village Chhata Teh. Chhata Distt. Mathura U.P.
 - Sale deed No. 4633 dt.27/ 12/93 executed by Sh. Krishnu Hari, Govinda,Basdev, Prahlad S/O Prabhati, in favour of the Company in respect ofland admeasuring 1.63 acres Khasra No. 137 ofVillage Chhata Teh. Chhata Distt. Mathura U.P.
 - Sale deed No. 4167 dt.14/10/93 executed by Sh. Zagdish S/O Sh. Ram Swaroop, in favour of the Company in respect of land admeasuring 1.63 acres Khasra No. 137 of Village Chhata Teh. Chhata Distt. Mathura U.P.
 - Sale deed No. 4169 dt.14/10/93 executed by Sh. Sita Ram S/O. Sh. Ram Swaroop, in favour of the Company in respect of land admeasuring 1.63 acres Khasra No. 137 of Village Chhata Teh. Chhata Distt. Mathura U.P.

Village: Toomola

- Sale deed No. 1160 dt.03/03/93 executed by Sh. Har Chand. Sher Singh S/O Bhovalli, in favour of the Company in respect of land admeasuring 3.67 acres Khasra No. 581 of Village ToomolaTeh. Chhata Distt. Mathura U.P.
- Sale deed No. 1157 dt.03/03/93 executed by Sh. Pooran & Pratap S/O Bhovalli, in favour of the Company in respect of land admeasuring 3.67 acres Khasra No. 581 of VillageToomolaTeh. Chhata Distt. Mathura U.P.
- Sale deed No. 1158 dt.03/03/93 executed by Sh. Har Chand. SherSingh S/O Sh. Bhovalli, in favour ofthe Company in respect of land admeasuring 3.33 acres Khasra No.581 ofVillageToomolaTeh. Chhata Distt. Mathura U.P.
- Sale deed No. 1159 dt.03/03/93 executed by Sh. Pooran & Pratap S/ O Bhovalli, in favour of the Company in respect of land admeasuring 3.33 acres Khasra No. 581 of VillageToomolaTeh. Chhata Distt. Mathura U.P.

Village:Dhamsingha

- Sale deed No.4671 dt.30/12/93 executed by Sh. Keji Ram Bharosi & Chhuttan S/o Ram Prasad, in favour of the Company in respect of land admeasuring 0.59 acres Khasra No. 200 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 1929 dt.17/05/93 executed by Sh. Gopal S/o Gyasi in favour ofthe Companyin respect ofland admeasuring 0.30 acres Khasra No. 200 ofVillageDhamsingha Teh Chhata Distt. Mathura U.P.
- Sale deed No.255 dt.14/05/93 executed by Sh. Prabhu, Putahokan Grichar S/O Gyasi, in favour of the Company in respect of land admeasuring 0.09 acres Khasra No. 200 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 114 dt.17/05/93 executed by Sh. Gopal Radhy-lal, Hari S/ O Ghury , in favour of the Company in respect of land admeasuring 5.39 acres Khasra No. 202 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 1927 dt. 17/05/94 executed by Sh. Phool Chand S/o Gulbi, in favour of the Company in respect of land admeasuring 3.16 acres Khasra No. 204 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 118 dt.14/05/93 executed by Sh. Hax Charan S/o Thakur Lal, in favour of the Company in respect of land admeasuring 7.02 acres Khasra No. 205 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 2231 dt.29/05/93 executed by Sh. Ramesh Chand, Mahesh Chand S/o of Ram Dayat, in favour of the Company in respect of land admeasuring 3.45 acres Khasra No.206 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 2232 dt.29/05/93 executed by Sh. Rajendra Prasad, Subhash Chand S/o Ramdayal, in favour of the Company in respect of land admeasuring 3.45 acres Khasra No. 206 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 1954 dt.20/05/93 executed by Sh. Govind Ram, S/o Radha Raman, in favour of the Company in respect of land admeasuring 2.26 acres Khasra No. 207 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.

- Sale deed No. 2461 dt.15/06/94 executed by Sh. Govind Ram S/o Ganpat (Guardian of Minors) in favour of the Company in respect of land admeasuring 2.26 acres Khasra No. 207 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 4087 dt.15/06/94 executed by Sh. Girdhari S/o Khushi Ram, in favour of the Company in respect of land admeasuring 8.62 acres Khasra No. 208 of Village Dhamsingha Teh. Chhata Distt. Mathura U.P.

Village : Bhadawal

- Sale deed No. 117 dt.17/05/93 executed by Shri Kailan and Dore S/ O Bhedi in favour ofthe Companyin respect ofland admeasuring 4.03 acres Khasra No. 165/1 ofVillageBhadawalTeh. Chhata Dist. Mathura U.P.
- Sale deed No. 116 dt. 17/05/93 executed by Sh. Chati S/o Pooran, in favour ofthe Companyin respect ofland admeasuring 4.03 acres Khasra No. 165/2 ofVillageBhadawal Teh. Chhata Dist. Mathura U.P.
- Sale deed No. 2460 dt.15/06/94 executed by Sh. Uzero S/o Ganpat, in favour of the Company in respect of land admeasuring 0.88 acres Khasra No. 209 of VillageBhadawal Teh. Chhata Dist. Mathura U.P.
- Sale deed No. 1995 dt.20/05/93 executed by Sh. GovindRam S/o Radha Raman, in favour of the Company in respect of land admeasuring 0.88 acres Khasra No. 209 of VillageBhadawal Teh. Chhata Dist. Mathura U.P.
- Sale deed No. 4088 dt.17/06/94 executed by Smt. Gritraj S/o Rosham Laland Smt. PremBati W/O Hart in favour ofthe Companyin respect ofland admeasuring 0.88 acres Khasra No.210 ofVillage Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 115 dt.14/05/93 executed by Sh. Sankar, Dalchand s Shyam Sunder S/o Bahori, in favour of the Company in respect ofland admeasuring 4.74 acres Khasra No.217 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 2811 dt.06/09/93 executed by Sh. Dal' Chand, Mangal, S/o Bissu, in favour of the Company in respect of land admeasuring 3.00 acres Khasra No. 265 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3620 dt.06/09/93 executed by Sh. Ram Prashad S/o Panni, in favour of the Company in respect of land admeasuring 2.96 acres Khasra No. 266 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3822 dt.06/09/93 executed by Sh. Ram Prashad S/o Panni, in favour of the Company in respect of land admeasuring 2.96 acres Khasra No. 266 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3818 dt.06/09/93 executed by Sh. Ram Prashad S/o Panni, in favour of the Company in respect of land admeasuring 2.96 acres Khasra No. 266 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3819 dt.06/09/93 executed by Sh. Ram Prashad S/o Panni, in favour of the Company in respect of land admeasuring 2.96 acres Khasra No. 266 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No.3821 dt.06/09/93 executed by Sh. Ram Prashad S/o Panni, in favour of the Company in respect of land admeasuring 2.96 acres Khasra No. 266 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P. =
- Sale deed No.3817 dt.06/09/93 executed by Sh. Ram Prashad S/o Panni, in favour of the Company in respect of land admeasuring 1.19 acres Khasra No. 268 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3812 dt.06/09/93 executed by Sh. Harchand S/O Gyasi, in favour of the Company in respect of land admeasuring 2.60 acres Khasra No. 269 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.'
- Sale deed No. 3815 dt.06/09/93 executed by Sh. Harchand S/O Gyasi, in favour of the Company in respect of land admeasuring 2.61 acres Khasra No. 269 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No.3813 dt.06/09/93 executed by Sh. Nandlal S/O Vipati in favour ofthe Companyin respect of land admeasuring 2.61 acres Khasra No. 269 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3816 dt.06/09/93 executed by Sh. Gopal S/o Vipati in favour ofthe Companyin respect ofland admeasuring 2.60 acres Khasra No. 269 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3814 dt.06/09/93 executed by Sh. Babu Lal S/o Ruman Lal, in favour of the Company in respect of land admeasuring 2.09 acres Khasra No. 272 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No.3-09 dt.14/06/93 executed by Sh. Jay Ram S/o S/o Raman in favour of the Company in respect of land admeasuring 2.00 acres Khasra No. 272 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 3010 dt.06/09/93 executed by Sh. Devi Ram S/o Raman in favour of the Company in respect of land admeasuring 2.00 acres Khasra No. 272 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 2164 dt.26/05/93 executed by Sh. Ved Ram S/o Gangadhar in favour of the Company in respect of land admeasuring 0.52 acres Khasra No. 273 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 120 dt.26/05/93 executed by Sh. Ramesh Suresh, Kamal, Mahadev, Harprasad, S/o Hadan in favour ofthe Company in respect of land admeasuring 18.61 acres Khasra No. 273 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 121 dt.26/05/93 executed by Sh. Laxman, Govind Ram, . Jamuna Prasad, Bhagvat Prasad S/o Ved Ram in favour of the Company in respect of land admeasuring 14.99 acres Khasra No.273 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 1928 dt.17/05/93 executed by Sh. Rampal S/o Radhey Shyan in favour of the Company in respect of land admeasuring 1.81 acres Khasra No. 286 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 4632 dt.27/ 12/93 executed by Sh. Kishah Hari, Govind Vasudev, and Prahlad S/O Prabhati, in favour of the Companyin respect ofland admeasuring 1.98 acres Khasra No.288 ofVillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No.4173 dt.14/ 10/93 executed by Sh. Sita RamS/o Ram Swaroop, S/O Prabhati in favour ofthe Company in respect ofland admeasuring 1.98 acres Khasra No. 288 of Village Bhadawal Teh. Chhata Distt. Mathura U.P. \
- Sale deed No.4171 dt.14/ 10/93 executed by Sh. Radha Raman S/o Ram Swaroop, in favour of the Company in respect of land admeasuring 1.98 acres Khasra No. 288 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No.4172 dt.14/ 10/93 executed by Sh. Ram Harayan S/o Ram Swaroop, in favour of the Company in respect of land admeasuring 1:98 acres Khasra No. 288 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No.4170 dt.14/10/93 executed by sn, Jagdish S/o Ram Swaroop,in favour ofthe Companyin respect ofland admeasuring 1:98 acres Khasra No. 288 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- xxx. Certifyextracts ofrevenue records (43 in Nos.)

First Schedule

Directly Purchased Land

Village: Guwahari

- Sale deed No. 2400 dt. 16/6/94 executed by Sh. Tuia Ra, S/o Shri Chand, in favour of the Company in respect of land admeasuring 7.33 acres in Khasra No.71 ofVillageGuwahari Teh. Chhata Distt. Mathura U.P.

Village: Chhata

- Sale deed No. 4346 dt.17/ 12/93 executed by Shri. Purostht- tam S/O Shri Rupi, in favour of the Company in respect of land admeasuring 0.82 acres Khasra No. 138 of VillageChhata Teh. Chhata Distt. Mathura U.P. Village: Dhamsingha
- Sale deed No. 1057 dt.22/3/95 executed by Sh. Parsuram S/o Sh. Thakur Lal, in favour of the Company in respect of land admeasuring 7.01 acres Khasra No.205 ofVillageDhamsingha Teh. Chhata Distt. Mathura U.P. Village: Bhadawal
- Sale deed No. 2506 dt.2076/94 executed by S/Shri Ram... shwar, Bhole and Multi in favour of the Company in respect of land admeasuring 1.15 acres Khasra No. 221 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 119 dt.11/11/94 executed by Sh. Kishen Lal S/o Shukh Ram, in favour of the Company in respect of land admeasuring 15.06 acres Khasra No. 275 of VillageBhadawal Teh. Chhata Distt. Mathura U.P.
- Sale deed No. 2399 dt.16/06/94 executed by Sh. Babulani Brahmanand S/o Mathi, in favour ofthe Companyin respect ofland admeasuring 2.70 acres Khasra No.289 ofVillageBhada- wal Teh. Chhata Distt. Mathura U.P.

Acquired Landi.

- Copy of agreement dated 17.04.95 with State Government in terms of section 41 of Land Acquisition Act 1894 in favour of the Company in respect of land admeasuring 9.90 acres in Khasra No. 212 and 17.437 acres in Khasra No. 227 of Village Bhadawal Teh. Chhata Distt. Mathura U.P.
- Copy of award dated 25.0.95 from State Govt.
- Possession memo date 25.5.95 from State Govt..us17 of Land Acquisition Act,1894
- Letter from Special Land Acquisition Officer confirming no pending writ or petition
- Letter from Uttar Pradesh state government dated 22/08/96 regarding mortgage permission
- Letter from state government dated 5/07/96 regarding 90 days notice to FTCLand other Institutions and Banks before exercising the rights under the agreement dated 17/04/95.
- Certifiedextracts ofrevenue records (5 in nos.)

SECOND SCHEDULE
(Description of Immoveable Properties)

Sr No	Khasara	Village	Area (Acres)
Directly purchased land			
1	72	Guwhari	7.33
2	138	Chhatta	0.82
3	205	Dhamsingha	7.01
4	221	Bhadawal	1.15
5	275	Bhadawal	15.06
6	289	Bhadawal	2.70
Acquired land is] s 6 ofLand AcquisitionAct, 1894			
7	212	Bhadawal	9.90
8	227	Bhadawal	17.437
			61.407


together with all buildings and constructions erected/to be erected thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth.

Given under my hand and seal of the Tribunal on this 30th day of,2025 at Mumbai

SEAL

(i/c Yatindra Kumar Sinha)
Recovery Officer,
Debt Recovery Tribunal

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



SHLOKKA DYES LIMITED

Corporate Identity Number: U24299GJ2021PLC124004

Incorporated on July 09, 2021 at Ahmedabad, Gujarat

Our Company was incorporated on July 09, 2021, as a Private Limited Company as "Shlokka Dyes Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 08, 2024 our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Shlokka Dyes Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 11, 2024 by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U24299GJ2021PLC124004. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page no.130 of the Red-herring Prospectus.

Registered Office: Plot No-C/54, GIDC, Saykha, Saran, Vagra, Bharuch-392140, Gujarat, India

Tel No.: +91 90334 41760; **Website:** www.shlokkadyes.com; **E-Mail:** cs@shlokkadyes.com

Contact Person: Mr. Siddharth Gajra, Company Secretary and Compliance Officer

PROMOTERS: VAIBHAV SHAH AND SHIVANI RAJPUROHIT

THE ISSUE

INITIAL PUBLIC ISSUE OF 63,50,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHLOKKA DYES LIMITED ("SDL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] ("THE ISSUE"), OF WHICH 3,24,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF 60,26,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO [•] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66 % AND 28.15 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 218 OF THE RED HERRING PROSPECTUS.

CORRIGENDUM

**PRICE BAND REVISED FROM ₹ 95 – ₹ 100 TO ₹ 90- ₹ 95 PER EQUITY SHARES*
ISSUE CLOSING DATE EXTENDED TO OCTOBER 09, 2025 (THURSDAY)***

* This is with reference to Red herring Prospectus dated September 23, 2025 filed with Registrar of Companies, Ahmedabad ("ROC"). BSE LIMITED (BSE SME) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. The price band per equity shares was Rs. 95/- to Rs. 100/-, which is revised to Rs. 90/- to Rs 95/- per equity share. And the issue period has been extended by three working days, i.e, the last day for submitting application by all applicants shall be Thursday, October 09, 2025. You are requested to note that the company has decided to extend the issue period due to revision in the Issue Price. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Red herring prospectus. Investors may please note the Red herring Prospectus, the Abridged Prospectus and the statutory advertisement issued by our Company shall be amended accordingly to this extent.

**PRICE BAND: ₹ 90/- TO ₹ 95/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE FLOOR PRICE IS 9.0 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR March 31, 2025 AT THE FLOOR PRICE IS 13.53 TIMES AND AT THE CAP PRICE IS 14.29 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER**

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated September 05, 2025 from BSE Limited for using its name in this offer document for listing of our shares on the BSE EmERGE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 210 of the Red herring Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of the BSE" on page 211 of the Red herring Prospectus."

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380015, Gujarat, India Tel No.: 079 4908 8019 (M) + 91-98980 55647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED CIN: U99999MH1994PTC076534 Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Telephone: 022-62638200 Email: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI registration number: INR000001385</p>	 <p>SHLOKKA DYES LIMITED Mr. Siddharth Gajra Company Secretary and Compliance Officer Address: Plot No-C/54, GIDC, Saykha, Saran, Vagra, Bharuch-392140, Gujarat, India Telephone: +91 90334 41760 E-mail: cs@shlokkadyes.com Website: www.shlokkadyes.com/</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

Place: Ahmedabad
Date: October 07, 2025

Disclaimer: Shlokka Dyes Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 23, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.shlokkadyes.com, the website of the BRLM to the Issue at: www.ifinservices.in, the website of BSE SME at <https://www.bseindia.com/markets/publicissues/DisplayIPO>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus

FORM NO.4A COURT ROOM NO.32..Mazgaon

IN THE BOMBAY CITY CIVIL COURT AT BOMBAY
COMMERCIAL SUIT 59 OF 2023
Under order Vrule 20(1A) of the code of civil procedure 1908 for paper publication

Plaint lodged on: 10-09-2020
Plaint admitted on: 25.01.2023
Under order v, rule2 Of the code of civil procedure, 1908 r/w sec. 16 of the commercial Courts Act, 2015
Rule 51
Summons to answer plaint Under section 27, o.v.r.1, 5, 7 And 8 and 0.VIII, r.9, of the code Of civil procedure...

Union Bank Of India, A body corporate constituted under The Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970. Having its